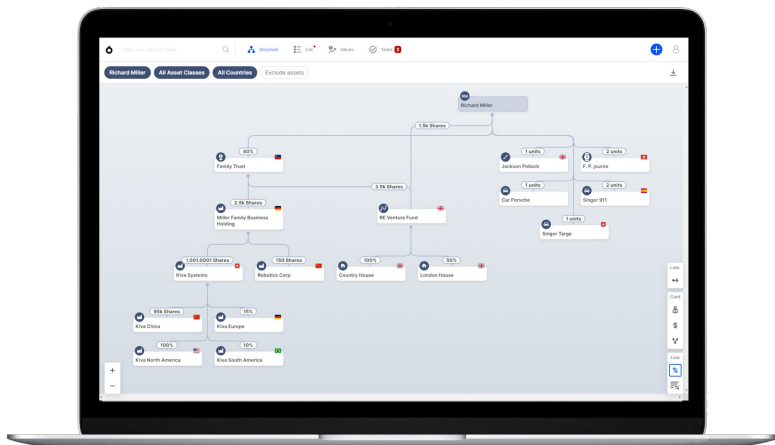


# Family governance

## There is a better way



Orca is the best way to communicate key information about family wealth amongst family members and advisors. Drive clear collaboration, build consensus and make smart, fast decisions, about

**wealth structuring,  
succession planning,  
tax and compliance,  
family reporting,  
and much more.**

## Orca is for everyone involved in the family office

### Principals

Get the information you need when you need it. From the big picture to the legal fine-print.

### Family Officers

Gather and maintain key wealth related data, documents and contacts more easily & securely.

### Advisors

Get external advisors up-to-speed in record time. Focus on advice not admin.

### Decision Makers

Ensure information flows to the right places and enable people to make fast, smart, clear decisions.

### Wider Family

Stay informed and stay involved, without wading through paperwork.

### Next Gen

Access all the information you need when the time comes. Orca is the key to unlock your legacy.

## The essential financial communication and collaboration tool for families

### Gather

Gather and maintain all your key strategic financial data, documents and contacts in a single secure location.

### Visualise

View assets, liabilities and family members at a glance and at the click of a button. Be as big picture or as specific as you need to be.

### Collaborate

Drive debate, build consensus and make complex strategic decisions together. Get your people on the same page.



Zero-knowledge encryption



Structure diagrams



Secure sharing



Personal and family balance sheets & P&L



Tasks and information requests



Immutable audit logs



Asset, document and contact lists



Upload files via email



White-labeling (personalisation)



Custom fields (coming soon)

## Find out more

Visit [withorca.com](https://withorca.com) and book a [30-minute demo](#).

Write to [hello@withorca.com](mailto:hello@withorca.com) or call us on [+41 \(0\)79 938 95 23](tel:+410799389523).

Or stop by our office at [Baeckerstrasse 26, 8004 Zurich, Switzerland](#).